

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of New York

In re **Metroplex on the Atlantic, LLC**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
American Dream Infinity Corp. Attn: Edwin Bissell 15 Division Pl., Ste 2000 Brooklyn, NY 11222	American Dream Infinity Corp. Attn: Edwin Bissell Brooklyn, NY 11222	120 Beach 26th Street Far Rockaway, NY 11691	Disputed	3,820,000.00
Big Apple Construction Corp. Attn: Pawel Znoska 15 Division Pl, Ste. L Brooklyn, NY 11222	Big Apple Construction Corp. Attn: Pawel Znoska Brooklyn, NY 11222	120 Beach 26th Street Far Rockaway, NY 11691	Disputed	1,277,000.00
Bohdan Pyrozhyk c/oVirginia &Ambinder,LLP Lloyd Ambinder, Esq. 111 Broadway, Suite 1403 New York, NY 10006	Bohdan Pyrozhyk c/oVirginia &Ambinder,LLP Lloyd Ambinder, Esq. New York, NY 10006	Labor Dispute Award	Disputed	87,399.08
Concorde Renovation of New York, Inc. Attn: Michael Grala 99 Kingsland Ave. Ste 101 Brooklyn, NY 11222	Concorde Renovation of New York, Inc. Attn: Michael Grala Brooklyn, NY 11222	120 Beach 26th Street Far Rockaway, NY 11691	Disputed	2,131,200.00
Diplomat Realty Int'l Corp. 17-20 Whitestone Expy Suite 101 Whitestone, NY 11357	Diplomat Realty Int'l Corp. 17-20 Whitestone Expy Whitestone, NY 11357	Consulting Services		200,000.00
Empire State Power, LLC Attn: Darek Janczak 15 Division Place Suite ESP Brooklyn, NY 11222	Empire State Power, LLC Attn: Darek Janczak 15 Division Place Brooklyn, NY 11222	120 Beach 26th Street Far Rockaway, NY 11691	Disputed	756,856.40
Gary Rosen, Esq. 110 Northern Blvd Suite 322 Great Neck, NY 11021	Gary Rosen, Esq. 110 Northern Blvd Suite 322 Great Neck, NY 11021	Legal Services		28,000.00
Ginsberg & Misk, LLP 215-48 Jamaica Avenue Queens Village, NY 11428	Ginsberg & Misk, LLP 215-48 Jamaica Avenue Queens Village, NY 11428	Legal Services		52,564.70

B4 (Official Form 4) (12/07) - Cont.

In re **Metropex on the Atlantic, LLC**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Jacek Rudyk c/oVirginia &Ambinder,LLP Lloyd Ambinder, Esq. 111 Broadway, Suite 1403 New York, NY 10006	Jacek Rudyk c/oVirginia &Ambinder,LLP Lloyd Ambinder, Esq. New York, NY 10006	Labor Dispute Award	Disputed	106,677.82
Latin American Container Service, Inc. 911 Longfellow Avenue Bronx, NY 10474	Latin American Container Service, Inc. 911 Longfellow Avenue Bronx, NY 10474	Container Service		28,000.00
Law Office of Jeffrey Galperin 11 Howard Place Rye, NY 10580	Law Office of Jeffrey Galperin 11 Howard Place Rye, NY 10580	Legal Services		50,000.00
LIPA RUI Credit Services P.O. Box 1349 Melville, NY 11747-0422	LIPA RUI Credit Services P.O. Box 1349 Melville, NY 11747-0422	Electric Bill for Apartments		33,579.16
Mark Kulesza c/oVirginia &Ambinder LLP Lloyd Ambinder, Esq. 111 Broadway, Suite 1403 New York, NY 10006	Mark Kulesza c/oVirginia &Ambinder LLP Lloyd Ambinder, Esq. New York, NY 10006	Labor Dispute Award	Disputed	34,563.91
McDermott, Will & Emery 340 Madison Avenue New York, NY 10173	McDermott, Will & Emery 340 Madison Avenue New York, NY 10173	Legal Services		57,000.00
Mieczyslaw Smulka c/oVirginia &Ambinder,LLP Lloyd Ambinder, Esq. 111 Broadway, Suite 1403 New York, NY 10006	Mieczyslaw Smulka c/oVirginia &Ambinder,LLP Lloyd Ambinder, Esq. New York, NY 10006	Labor Dispute Award	Disputed	34,595.20
Murphy, Bartol, O'Brien, LLP 22 Jericho Tpke., Ste 103 Mineola, NY 11501	Murphy, Bartol, O'Brien, LLP 22 Jericho Tpke., Ste 103 Mineola, NY 11501	Legal Services	Disputed	51,878.86
My Radio Store, Inc. Attn: Angeliki Kosseris 22-36 74th Street East Elmhurst, NY 11370	My Radio Store, Inc. Attn: Angeliki Kosseris 22-36 74th Street East Elmhurst, NY 11370	120 Beach 26th Street Far Rockaway, NY 11691	Disputed	1,650,000.00
Stanislaw Poplawski c/oVirginia &Ambinder,LLP Lloyd Ambinder, Esq. 111 Broadway, Suite 1403 New York, NY 10006	Stanislaw Poplawski c/oVirginia &Ambinder,LLP Lloyd Ambinder, Esq. New York, NY 10006	Labor Dispute Award	Disputed	100,456.73
Waldemar Makson c/oVirginia &Ambinder LLP Lloyd Ambinder, Esq. 111 Broadway, Suite 1403 New York, NY 10006	Waldemar Makson c/oVirginia &Ambinder LLP Lloyd Ambinder, Esq. New York, NY 10006	Labor Dispute Award	Disputed	68,166.63

B4 (Official Form 4) (12/07) - Cont.

In re **Metroplex on the Atlantic, LLC**

Case No. _____

Debtor(s) _____


LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
York Mechanical 2 Park Avenue Mezzanine New York, NY 10016	York Mechanical 2 Park Avenue Mezzanine New York, NY 10016	120 Beach 26th Street Far Rockaway, NY 11691	Disputed	56,000.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date JUNE 30, 2015

Signature 
Elzbieta Mielczarek
Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Eastern District of New York

In re **Metroplex on the Atlantic, LLC**

Case No. _____

Debtor

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	51,250,000.00		
B - Personal Property	Yes	3	0.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		32,333,104.62	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	8		21,625,859.95	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		17			
Total Assets			51,250,000.00		
Total Liabilities				53,958,964.57	

United States Bankruptcy Court
Eastern District of New York

In re **Metroplex on the Atlantic, LLC**

Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Metroplex on the Atlantic, LLC**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
126 Unit Condominium Building Location: 120 Beach 26th Street Far Rockaway, NY 11691	Fee Simple		51,250,000.00	33,699,380.77

Sub-Total > **51,250,000.00** (Total of this page)Total > **51,250,000.00**0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re **Metroplex on the Atlantic, LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.		Furniture and Appliances in Individual Units Location: 120 Beach 26th Street Far Rockaway, NY 11691		Unknown
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **0.00**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Metroplex on the Atlantic, LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Unpaid Rents for Apartments at 120 Beach 26th Street, Far Rockaway, New York	-	Unknown
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Claims against Lender, Prior Lender, Receiver, Management Company and Contractor for extensive damage to property and missing equipment	-	Unknown

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

In re **Metroplex on the Atlantic, LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Sofa, Cabinets, Desks, Chairs, Phones, Audio Location: 120 Beach 26th Street, Far Rockaway, NY 11691	-	Unknown
29. Machinery, fixtures, equipment, and supplies used in business.		Door Panels, Light Fixtures, tool, equipment, construction material Location: 120 Beach 26th Street, Far Rockaway, NY 11691	-	Unknown
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	0.00

Sheet **2** of **2** continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re **Metroplex on the Atlantic, LLC**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			1/15/10					
Bruce Supply 8805 18th Avenue Brooklyn, NY 11214	-		Mechanic's Lien 120 Beach 26th Street Far Rockaway, NY 11691			X	36,129.43	0.00
			Value \$ 51,250,000.00					
Account No.			8/11/10					
Complete Kitchens LTD c/o William Stein, Esq. P.O. Box 30 1 Railroad Street Haverstraw, NY 10927	-		Mechanic's Lien 120 Beach 26th Street Far Rockaway, NY 11691			X	98,241.02	0.00
			Value \$ 51,250,000.00					
Account No.			8/6/07					
DOF IV Metroplex, LLC c/o Torchlight Loan Svc, LLC 230 Park Avenue, 12th Fl New York, NY 10169	X -		Mortgage Lien 120 Beach 26th Street Far Rockaway, NY 11691			X	31,430,346.00	0.00
			Value \$ 51,250,000.00					
Account No.			5/18/10					
PW Grosser Consulting Attn: Frank Castelano 630 Johnson Avenue Bohemia, NY 11716	-		Mechanic's Lien 120 Beach 26th Street Far Rockaway, NY 11691			X	9,600.00	0.00
			Value \$ 51,250,000.00					
Subtotal (Total of this page)							31,574,316.45	0.00

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re **Metroplex on the Atlantic, LLC**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			5/14/10					
Saibo Danson 314 East 143rd Street Apt. 3D Bronx, NY 10451		-	Mechanic's lien 120 Beach 26th Street Far Rockaway, NY 11691			X		
			Value \$ 51,250,000.00				51,132.00	0.00
Account No.			Judgment Lien					
Susan Anderson c/o Orrick, Herrington & Sutcliffe LLP 51 West 52nd Street New York, NY 10019		-				X		
			Value \$ 0.00				650,400.00	0.00
Account No.			7/19/10					
T&T Tower Elevators 63 Lynhurst Avenue Staten Island, NY 10305		-	Mechanic's lien 120 Beach 26th Street Far Rockaway, NY 11691			X		
			Value \$ 51,250,000.00				57,256.17	0.00
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							758,788.17	0.00
Total (Report on Summary of Schedules)							32,333,104.62	0.00

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Metroplex on the Atlantic, LLC**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$1,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re **Metroplex on the Atlantic, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. A-Uneeda Security, Inc. P.O. Box 314 West Hempstead, NY 11552	-	Alarm Installation				9,317.97
Account No. Agovino & Asselta, LLP 330 Old Country Road Suite 201 Mineola, NY 11501	-	Legal Services				10,771.07
Account No. All Day & Night Locksmith 101-54 97th Street Ozone Park, NY 11416	-	Lock Installation				8,000.00
Account No. M6893001 Allied Account Services 423 Bedford Avenue Bellmore, NY 11710	-	Notice Purposes Only				0.00
Subtotal (Total of this page)						28,089.04

7 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Metroplex on the Atlantic, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B I T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		6/1/12				
American Dream Infinity Corp. Attn: Edwin Bissell 15 Division Pl., Ste 2000 Brooklyn, NY 11222	-	120 Beach 26th Street Far Rockaway, NY 11691			X	3,820,000.00
Account No.		6/1/12				
Big Apple Construction Corp. Attn: Pawel Znoska 15 Division Pl, Ste. L Brooklyn, NY 11222	-	120 Beach 26th Street Far Rockaway, NY 11691			X	1,277,000.00
Account No.		Labor Dispute Award				
Bohdan Pyrozhyk c/o Virginia & Ambinder, LLP Lloyd Ambinder, Esq. 111 Broadway, Suite 1403 New York, NY 10006	-				X	87,399.08
Account No.		6/1/12				
Concorde Renovation of New York, Inc. Attn: Michael Grala 99 Kingsland Ave. Ste 101 Brooklyn, NY 11222	-	120 Beach 26th Street Far Rockaway, NY 11691			X	2,131,200.00
Account No.		Consulting Services				
Diplomat Realty Int'l Corp. 17-20 Whitestone Expy Suite 101 Whitestone, NY 11357	-					200,000.00

Sheet no. 1 of 7 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

7,515,599.08

B6F (Official Form 6F) (12/07) - Cont.

In re **Metroplex on the Atlantic, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Dumesle Bessard c/o Harman, Linder & Rogo Mark Linder, Esq. 42 Broadway, Suite 227 New York, NY 10004	-			X	X	Unknown
Account No.		Accident Settlement				
Edwin Casco Ruilova c/o Gerard Misk, Esq. 215-48 Jamaica Avenue Queens Village, NY 11428	-					20,000.00
Account No.		Loans for land acquisition, foundation, plans and filings				
Elzbieta Mielczarek 1 Bridle Path Drive Old Westbury, NY 11568	-					7,500,000.00
Account No.		6/1/12 120 Beach 26th Street Far Rockaway, NY 11691			X	
Empire State Power, LLC Attn: Darek Janczak 15 Division Place Suite ESP Brooklyn, NY 11222	-					756,856.40
Account No. 510CH1		Accounting Services				
Gabriel & Sciacca, CPA 23 Willis Avenue Syosset, NY 11791	-					6,250.00

Sheet no. 2 of 7 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

8,283,106.40

B6F (Official Form 6F) (12/07) - Cont.

In re **Metroplex on the Atlantic, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Legal Services				
Gary Rosen, Esq. 110 Northern Blvd Suite 322 Great Neck, NY 11021	-					28,000.00
Account No.		Legal Services				
Ginsberg & Misk, LLP 215-48 Jamaica Avenue Queens Village, NY 11428	-					52,564.70
Account No.		Labor Dispute Award				
Jacek Rudyk c/o Virginia & Ambinder, LLP Lloyd Ambinder, Esq. 111 Broadway, Suite 1403 New York, NY 10006	-				X	106,677.82
Account No.		Legal Services				
Jordan M. Hyman, Esq. 119 North Park Avenue Suite 209 Rockville Centre, NY 11570	-					18,000.00
Account No.		Notice Purposes Only				
Joseph Rissi, Esq. Receiver 35-11 36th St., Ste 404 Long Island City, NY 11106	-					0.00

Sheet no. 3 of 7 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

205,242.52

B6F (Official Form 6F) (12/07) - Cont.

In re **Metroplex on the Atlantic, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Loan to Purchase Land and for Construction				
Kew Gardens Property, LLC 1 Bridle Path Drive Old Westbury, NY 11568	-					2,410,000.00
Account No.		Container Service				
Latin American Container Service, Inc. 911 Longfellow Avenue Bronx, NY 10474	-					28,000.00
Account No.		Legal Services				
Law Office of Jeffrey Galperin 11 Howard Place Rye, NY 10580	-					50,000.00
Account No.		Electric Bill for Apartments				
LIPA RUI Credit Services P.O. Box 1349 Melville, NY 11747-0422	-					33,579.16
Account No.		Labor Dispute Award				
Marian Bucior c/o Virginia & Ambinder LLP Lloyd Ambinder, Esq. 111 Broadway, Suite 1403 New York, NY 10006	-				X	23,761.25
Subtotal (Total of this page)						2,545,340.41

Sheet no. 4 of 7 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Metroplex on the Atlantic, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Labor Dispute Award				
Mark Kulesza c/o Virginia & Ambinder LLP Lloyd Ambinder, Esq. 111 Broadway, Suite 1403 New York, NY 10006	-					X	34,563.91
Account No.			Legal Services				
McDermott, Will & Emery 340 Madison Avenue New York, NY 10173	-						57,000.00
Account No.			Labor Dispute Award				
Mieczyslaw Smulka c/o Virginia & Ambinder, LLP Lloyd Ambinder, Esq. 111 Broadway, Suite 1403 New York, NY 10006	-					X	34,595.20
Account No.			Legal Services				
Murphy, Bartol, O'Brien, LLP 22 Jericho Tpke., Ste 103 Mineola, NY 11501	-					X	51,878.86
Account No.			6/4/12 120 Beach 26th Street Far Rockaway, NY 11691				
My Radio Store, Inc. Attn: Angeliki Kosseris 22-36 74th Street East Elmhurst, NY 11370	-					X	1,650,000.00
<div style="display: flex; justify-content: space-between;"> Sheet no. 5 of 7 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims Subtotal (Total of this page) </div>							1,828,037.97

B6F (Official Form 6F) (12/07) - Cont.

In re **Metroplex on the Atlantic, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 5159			Electric				
National Grid L.C. System, Inc. 444 Highway 96 East P.O. Box 64378 St. Paul, MN 55164-0378		-					835.46
Account No. 0071674501			Gas				
National Grid L.C. System, Inc. 444 Highway 96 East P.O. Box 64378 St. Paul, MN 55164-0378		-					1,225.46
Account No.			Notice Purposes Only				
NYS Dept of Environmental Conservation, Region 2 Attn: Udom Drescher 47-40 21st Street Long Island City, NY 11101		-					0.00
Account No.			Loan to Purchase Land				
Royal J & E Properties, LLC 1 Bridle Path Drive Old Westbury, NY 11568		-					941,559.00
Account No.			5/26/10 120 Beach 26th Street Far Rockaway, NY 11691			X	
S&E Building Materials Co., Inc. 608 Coney Island Avenue Brooklyn, NY 11218		-					3,389.84
<div style="display: flex; justify-content: space-between;"> Sheet no. 6 of 7 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims Subtotal (Total of this page) </div>							947,009.76

B6F (Official Form 6F) (12/07) - Cont.

In re **Metroplex on the Atlantic, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Stanislaw Poplawski c/o Virginia & Ambinder, LLP Lloyd Ambinder, Esq. 111 Broadway, Suite 1403 New York, NY 10006	-				X	100,456.73
Account No.						
Stanislaw Puskarczyk c/o Virginia & Ambinder, LLP Lloyd Ambinder, Esq. 111 Broadway, Suite 1403 New York, NY 10006	-				X	23,411.25
Account No.						
Stefan Cybzik c/o Virginia & Ambinder LLP Lloyd Ambinder, Esq. 111 Broadway, Suite 1403 New York, NY 10006	-				X	25,400.16
Account No.						
Waldemar Makson c/o Virginia & Ambinder LLP Lloyd Ambinder, Esq. 111 Broadway, Suite 1403 New York, NY 10006	-				X	68,166.63
Account No.						
York Mechanical 2 Park Avenue Mezzanine New York, NY 10016	-	6/20/12 120 Beach 26th Street Far Rockaway, NY 11691			X	56,000.00
Sheet no. <u>7</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						273,434.77
						Total (Report on Summary of Schedules)
						21,625,859.95

B6G (Official Form 6G) (12/07)

In re Metroplex on the Atlantic, LLC

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

In re **Metroplex on the Atlantic, LLC**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Elzbieta Mielczarek 1 Bridle Path Drive Old Westbury, NY 11568	DOF IV Metroplex, LLC c/o Torchlight Loan Svcs, LLC 230 Park Avenue, 12th Fl New York, NY 10169
Kew Gardens Property LLC 1 Bridle Path Drive Old Westbury, NY 11568 (limited to value of property pledged as additional collateral for creditors' loan)	DOF IV Metroplex, LLC c/o Torchlight Loan Svcs, LLC 230 Park Avenue, 12th Fl New York, NY 10169

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Eastern District of New York**

In re **Metroplex on the Atlantic, LLC**

Debtor(s)

Case No.

Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **19** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date

JUNE 30, 2015

Signature



**Elzbieta Mielczarek
Member**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of New York**

In re **Metroplex on the Atlantic, LLC**

Debtor(s)

Case No.

Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None



State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

\$0.00

SOURCE

2014 - Unknown**\$0.00****2013 - Unknown**

2. Income other than from employment or operation of business

None



State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
---------------------------------	----------------------	-------------	-----------------------

None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	------------------------------------	--	-----------------------

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	-----------------------

4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Community Preservation Corp. v. Metroplex on the Atlantic, LLC Index Number: 23079/10	Foreclosure	Supreme Court, Queens County	Pending
Stanislaw Poplawski v. Metroplex on the Atlantic, LLC Docket Number: 11-CV-3765	Unpaid wages suit	United States District Court - Eastern District of New York	Pending
Metroplex on the Atlantic, LLC. v. Richard George, et al. Index Number: 13349/06	Easement Litigation	Supreme Court, Queens County	Judgment v. Debtor
Edwin Casco Ruilova v. Metroplex on the Atlantic, LLC Index Number: 36301/07	Negligence	Supreme Court, Kings County	Disposed
Dumesle Bessard v. Metroplex on the Atlantic, LLC Index Number: 6299/13	Negligence	Supreme Court, Kings County	Pending

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

CAPTION OF SUIT AND CASE NUMBER DOV IV Metroplex LLC v. Kew Gardens Property, LLC, Metroplex on the Atlantic , et al. Index No. 6138/2006	NATURE OF PROCEEDING Foreclosure of Cross- Collateralized Mortgage	COURT OR AGENCY AND LOCATION Supreme Court, Queens County	STATUS OR DISPOSITION Pending
--	---	--	--

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	--------------------------------------

6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN Joseph Rissi, Esq. Receiver 35-11 36th Street Suite 404 Long Island City, NY 11106	NAME AND LOCATION OF COURT CASE TITLE & NUMBER Supreme Court, Queens County Community Preservation Corp. v. Metroplex on the Atlantic, LLC, et al. Index Number: 23079/10	DATE OF ORDER 5/18/11	DESCRIPTION AND VALUE OF PROPERTY 120 Beach 26th Street Far Rockaway, NY 11691 \$51,250,000
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7. Gifts

None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
120 Beach 26th Street Far Rockaway, NY 11691	Extensive damage to building and loss/theft of equipment, tools, supplies, furnishings	Unknown

9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Cullen & Dykman, LLP 100 Quentin Roosevelt Boulevard Garden City, NY 11530	May 27, 2013 Cascade Equities LLC (entity owned by family friend)	\$25,000.00 - Retainer

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
None <input checked="" type="checkbox"/> b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.		

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None



List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None



If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS Metroplex on the Atlantic, LLC 120 Beach 26th Street Far Rockaway, NY 11690	NAME AND ADDRESS OF GOVERNMENTAL UNIT NYS Dept. of Environmental Conservation	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT NYS Dept of Environmental Conservation	DOCKET NUMBER DEC R2-200 60501-193	STATUS OR DISPOSITION Settled Order on Consent on 1/25/2007
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18. Nature, location and name of business

None ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None ☒ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

- None ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

Joseph Rissi, Esq.

ADDRESS

**35-11 36th Street
Suite 404
Long Island City, NY 11106**

- None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

- None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS**21. Current Partners, Officers, Directors and Shareholders**

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

**Elzbieta Mielczarek
1 Bridle Path Drive
Old Westbury, NY 11568**

TITLE

MemberNATURE AND PERCENTAGE
OF STOCK OWNERSHIP
100 % Sole Owner**22. Former partners, officers, directors and shareholders**

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

- None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

- None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

- None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.


- None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date JUNE 30, 2015

Signature 
Elzbieta Mielczarek
Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
Eastern District of New York

In re **Metroplex on the Atlantic, LLC**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>0.00</u>
Prior to the filing of this statement I have received	\$	<u>25,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): Debtor's Principal and Family Members

3. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (specify): Proceeds of sale of property or through a plan of reorganization.

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:


- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 6/30/15


Matthew G. Roseman MR-1387
Cullen and Dykman LLP
100 Quentin Roosevelt Blvd
Garden City, NY 11530
516-357-3700

**United States Bankruptcy Court
Eastern District of New York**

In re Metroplex on the Atlantic, LLC

Debtor(s)

Case No.
Chapter11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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Elzbieta Mielczarek
1 Bridle Path Drive
Old Westbury, NY 11568

100% LLC
Member Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date

JUNE 30, 2015

Signature

Elzbieta Mielczarek

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Eastern District of New York**

In re **Metroplex on the Atlantic, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: JUNE 30, 2015

Date: 6/30/2015

Elzbieta Mielczarek

Elzbieta Mielczarek/Member

Signer/Title

Matthew G. Roseman

Signature of Attorney

Matthew G. Roseman MR-1387

Cullen and Dykman LLP

100 Quentin Roosevelt Blvd

Garden City, NY 11530

516-357-3700

A-Uneeda Security, Inc.
P.O. Box 314
West Hempstead, NY 11552

Agovino & Asselta, LLP
330 Old Country Road
Suite 201
Mineola, NY 11501

All Day & Night Locksmith
101-54 97th Street
Ozone Park, NY 11416

Allied Account Services
423 Bedford Avenue
Bellmore, NY 11710

American Dream
Infinity Corp.
Attn: Edwin Bissell
15 Division Pl., Ste 2000
Brooklyn, NY 11222

Big Apple
Construction Corp.
Attn: Pawel Znoska
15 Division Pl, Ste. L
Brooklyn, NY 11222

Bohdan Pyrozhyk
c/o Virginia & Ambinder, LLP
Lloyd Ambinder, Esq.
111 Broadway, Suite 1403
New York, NY 10006

Bruce Supply
8805 18th Avenue
Brooklyn, NY 11214

Complete Kitchens LTD
c/o William Stein, Esq.
P.O. Box 30
1 Railroad Street
Haverstraw, NY 10927

Concorde Renovation
of New York, Inc.
Attn: Michael Grala
99 Kingsland Ave. Ste 101
Brooklyn, NY 11222

Diplomat Realty Int'l
Corp.
17-20 Whitestone Expy
Suite 101
Whitestone, NY 11357

DOF IV Metroplex, LLC
c/o Torchlight Loan
Svcs, LLC
230 Park Avenue, 12th Fl
New York, NY 10169

Dumesle Bessard
c/o Harman, Linder & Rogo
Mark Linder, Esq.
42 Broadway, Suite 227
New York, NY 10004

Edwin Casco Ruilova
c/o Gerard Misk, Esq.
215-48 Jamaica Avenue
Queens Village, NY 11428

Elzbieta Mielczarek
1 Bridle Path Drive
Old Westbury, NY 11568

Empire State Power, LLC
Attn: Darek Janczak
15 Division Place
Suite ESP
Brooklyn, NY 11222

Gabriel & Sciacca, CPA
23 Willis Avenue
Syosset, NY 11791

Gary Rosen, Esq.
110 Northern Blvd
Suite 322
Great Neck, NY 11021

Ginsberg & Misk, LLP
215-48 Jamaica Avenue
Queens Village, NY 11428

Jacek Rudyk
c/o Virginia & Ambinder, LLP
Lloyd Ambinder, Esq.
111 Broadway, Suite 1403
New York, NY 10006

Jordan M. Hyman, Esq.
119 North Park Avenue
Suite 209
Rockville Centre, NY 11570

Joseph Rissi, Esq.
Receiver
35-11 36th St., Ste 404
Long Island City, NY 11106

Kew Gardens Property LLC
1 Bridle Path Drive
Old Westbury, NY 11568

Kew Gardens Property, LLC
1 Bridle Path Drive
Old Westbury, NY 11568

Latin American Container
Service, Inc.
911 Longfellow Avenue
Bronx, NY 10474

Law Office of
Jeffrey Galperin
11 Howard Place
Rye, NY 10580

LIPA
RUI Credit Services
P.O. Box 1349
Melville, NY 11747-0422

Marian Bucior
c/oVirginia &Ambinder LLP
Lloyd Ambinder, Esq.
111 Broadway, Suite 1403
New York, NY 10006

Mark Kulesza
c/oVirginia &Ambinder LLP
Lloyd Ambinder, Esq.
111 Broadway, Suite 1403
New York, NY 10006

McDermott, Will & Emery
340 Madison Avenue
New York, NY 10173

Mieczyslaw Smulka
c/oVirginia &Ambinder,LLP
Lloyd Ambinder, Esq.
111 Broadway, Suite 1403
New York, NY 10006

Murphy, Bartol,
O'Brien, LLP
22 Jericho Tpke., Ste 103
Mineola, NY 11501

My Radio Store, Inc.
Attn: Angeliki Kosseris
22-36 74th Street
East Elmhurst, NY 11370

National Grid
L.C. System, Inc.
444 Highway 96 East
P.O. Box 64378
St. Paul, MN 55164-0378

NYS Dept of Environmental
Conservation, Region 2
Attn: Udom Drescher
47-40 21st Street
Long Island City, NY 11101

PW Grosser Consulting
Attn: Frank Castelano
630 Johnson Avenue
Bohemia, NY 11716

Royal J & E Properties,
LLC
1 Bridle Path Drive
Old Westbury, NY 11568

S&E Building
Materials Co., Inc.
608 Coney Island Avenue
Brooklyn, NY 11218

Saibo Danson
314 East 143rd Street
Apt. 3D
Bronx, NY 10451

Stanislaw Poplawski
c/o Virginia & Ambinder, LLP
Lloyd Ambinder, Esq.
111 Broadway, Suite 1403
New York, NY 10006

Stanislaw Puskarczyk
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New York, NY 10006

Stefan Cybzik
c/o Virginia & Ambinder LLP
Lloyd Ambinder, Esq.
111 Broadway, Suite 1403
New York, NY 10006

Susan Anderson
c/o Orrick, Herrington &
Sutcliffe LLP
51 West 52nd Street
New York, NY 10019

T&T Tower Elevators
63 Lynhurst Avenue
Staten Island, NY 10305

Waldemar Makson
c/o Virginia & Ambinder LLP
Lloyd Ambinder, Esq.
111 Broadway, Suite 1403
New York, NY 10006

York Mechanical
2 Park Avenue
Mezzanine
New York, NY 10016

**United States Bankruptcy Court
Eastern District of New York**

In re **Metroplex on the Atlantic, LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Metroplex on the Atlantic, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [Check if applicable]

Date

6/30/2015

Matthew G. Roseman MR-1387

Signature of Attorney or Litigant

Counsel for **Metroplex on the Atlantic, LLC****Cullen and Dykman LLP****100 Quentin Roosevelt Blvd****Garden City, NY 11530****516-357-3700**

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

**STATEMENT PURSUANT TO LOCAL
BANKRUPTCY RULE 1073-2(b)**

DEBTOR(S): Metroplex on the Atlantic, LLC

CASE NO.: _____

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

☒ NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

☐ THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

2. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

3. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN

(OVER)

DISCLOSURE OF RELATED CASES (cont'd)
 SCHEDULE "A" OF RELATED CASE: _____

NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.



Matthew G. Roseman MR-1387

Signature of Debtor's Attorney

Cullen and Dykman LLP

100 Quentin Roosevelt Blvd

Garden City, NY 11530

516-357-3700

 Signature of Pro Se Debtor/Petitioner

 Signature of Pro Se Joint Debtor/Petitioner

 Mailing Address of Debtor/Petitioner

 City, State, Zip Code

 Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

IN RE: Metroplex on the Atlantic, LLC

Chapter 11

Case No.:

Debtor(s)

STATEMENT PURSUANT TO LOCAL RULE 2017

I, Matthew G. Roseman MR-1387, an attorney admitted to practice in this Court, state:

1. That I am the attorney for the above-named debtor(s) and am fully familiar with the facts herein.
2. That prior to the filing of the petition herein, my firm rendered the following services to the above-named debtor(s):

Date\Time	Services
.80 (Initially consulted in 2013 when financial condition, etc. was analyzed.)	Initial interview, analysis of financial condition, etc.
5.7	Preparation and review of Bankruptcy petition

3. That my firm will also represent the debtor(s) at the first meeting of creditors.
4. That all services rendered prior to the filing of the petition herein were rendered by my firm.
5. That my usual rate of compensation of bankruptcy matters of this type is \$ 535.00 per hour, and associates and partners assigned to this case will have hourly rates ranging from \$225-\$485 per hour.

Dated: June 30, 2015



Matthew G. Roseman MR-1387
Attorney for debtor(s)
Cullen and Dykman LLP
100 Quentin Roosevelt Blvd
Garden City, NY 11530

516-357-3700